

VEII Corporate Presentation



Jul 2024

DISCLAIMER

THIS PRESENTATION IS PROPRIETARY AND CONFIDENTIAL; IT MAY NOT BE REPRODUCED, IN WHOLE OR IN PART, AND MAY NOT BE DELIVERED TO ANY PERSON WITHOUT THE PRIOR CONSENT OF VALUE EXCHANGE INTERNATIONAL INC. THIS DOCUMENT IS BEING PROVIDED TO YOU SOLELY FOR INFORMATIONAL PURPOSES. IT IS NOT INTENDED TO BE, NOR SHALL IT BE CONSTRUED AS, AN OFFER, OR SOLICITATION OF AN OFFER, TO BUY OR SELL AN INTEREST IN THE COMPANY. NOTHING IN THIS DOCUMENT CONSTITUTES ACCOUNTING, LEGAL, REGULATORY, TAX OR OTHER ADVICE. ANY DECISION TO SUBSCRIBE FOR INTERESTS IN THE COMPANY MUST BE MADE SOLELY ON THE BASIS OF INFORMATION CONTAINED IN SUBSCRIPTION AGREEMENT, WHICH INFORMATION MAY BE DIFFERENT FROM THE INFORMATION CONTAINED IN THIS DOCUMENT, INCLUDING ANY DATA, PROJECTIONS, AND UNDERLYING ASSUMPTIONS ALL OF WHICH ARE ACCORDINGLY SUBJECT TO CHANGE AT ANY TIME WITHOUT NOTICE. IN PREPARING THIS DOCUMENT, WE HAVE RELIED UPON AND ASSUMED, WITHOUT INDEPENDENT VERIFICATION, THE ACCURACY AND COMPLETENESS OF ALL INFORMATION AVAILABLE FROM PUBLIC SOURCES OR WHICH WAS OTHERWISE REVIEWED BY US. WHILE INFORMATION PROVIDED HEREIN IS BELIEVED TO BE RELIABLE, THE COMPANY MAKES NO REPRESENTATION OR WARRANTY WHETHER EXPRESS OR IMPLIED, AND ACCEPT NO RESPONSIBILITY FOR ITS COMPLETENESS OR ACCURACY OR RELIABILITY. PAST PERFORMANCE OF PROGRAMS ARE NOT NECESSARILY INDICATIVE OF FUTURE RESULTS.

VEII Vision





To be the leading solutions and services provider for Digital Transformation in the Retail Industry, setting the standards for innovation and success.

VEII Mission





Our mission is to achieve excellence in execution by delivering comprehensive and cutting-edge information services and solutions to our retail clients. We strive to empower their digital transformation journey, enabling them to stay ahead in the competitive market.

VEII Values



Industry Expertise and Best-in-Class Technology

We possess in-depth knowledge and understanding of the retail industry, allowing us to bring the **best-of-breed technology** solutions to our clients. Through **continuous research and expertise**, we ensure that our clients have access to the most advanced and effective tools to drive their success.

Attention to Detail and Methodological Approach

We are committed to working diligently on every aspect of our projects, **paying meticulous attention to detail**. By developing a refined methodology, we constantly seek ways to improve efficiency and effectiveness. Our systematic approach ensures that we deliver optimized solutions that meet and exceed our clients' expectations.

Peace of Mind and Business Goal Achievement

Our ultimate goal is to provide our clients with **peace of mind** in achieving their business objectives. By leveraging our technology and services, we enable them to streamline operations, enhance customer experiences, and drive growth. **We take pride in being a trusted partner**, delivering solutions that support our clients' success.

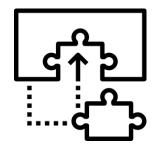


Through our vision, mission, and values, we are dedicated to becoming the go-to partner for retail clients seeking digital transformation.

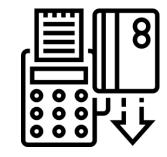
We are driven by excellence, innovation, and a commitment to helping our clients thrive in an ever-evolving industry.

VEII Highlights





Staff



Technology

Our solutions runs in **20,000+** POS terminals region-wide (Covering **15-20%** of Hong Kong and Philippines retail markets)

Solutions

More than **300** headcounts in

Hong Kong, Shenzhen, Guangzhou, Shantou, Shanghai, Beijing, Changsha, Manila, Singapore, Kuala Lumpur, Bangkok, London & Vancouver Around **20 R&D staffs** who specialize in state-of-the-art **Retail Solutions** developments

(E.g., IOT, Robotics, AI, etc.,)

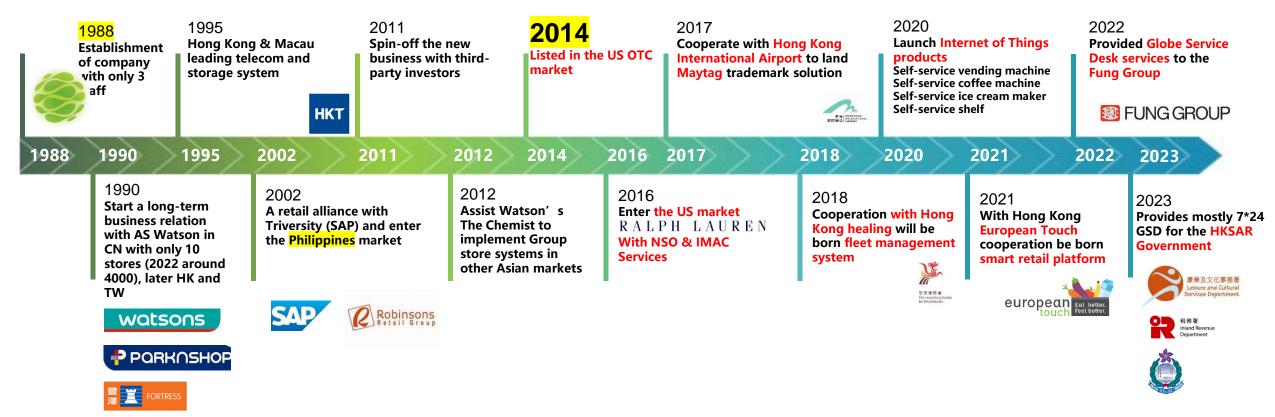


Services

200+ Helpdesk Staffs provide 7x24 Global Service Desk supports to clients

Multi-language support: **English Mandarin, and Cantonese**



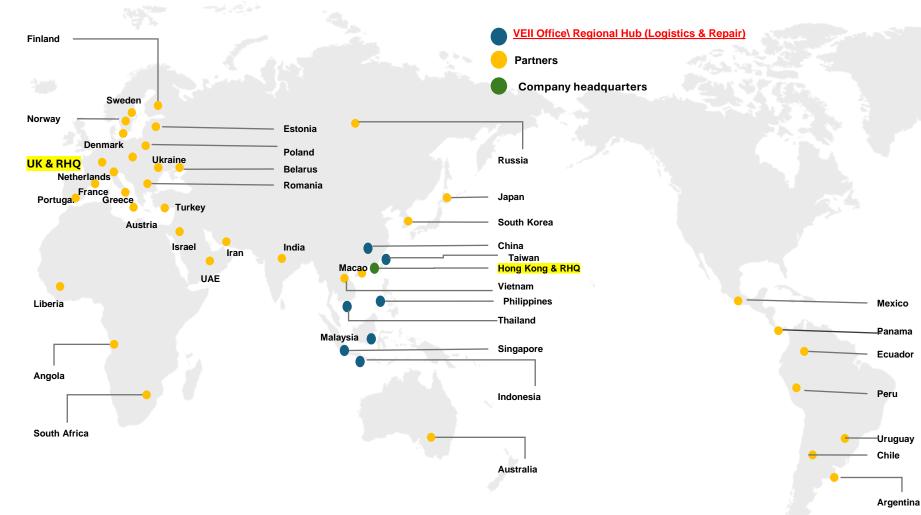




Global Products and Services



Leveraging 4 Regional Service Centers in China, Hong Kong, Malaysia and Philippines, and 9 offices and partners around the world, we deliver solutions in more than 43 countries.



Countries we serve

Americas United States, Canada, Mexico,

Panama, Ecuador, Peru, Chile, Uruguay, Argentina

Africa Liberia, Angola, South Africa

European

UK, Germany, France, Norway, Finland, Sweden, Estonia, Poland, Netherlands, Ukraine, Belarus, Austria, Romania, Greece, Portugal, etc.,

Asia

China, Hong Kong, Macao, Taiwan, Russia, India, Japan, South Korea, Vietnam, Malaysia, Philippines, Thailand, Singapore, etc.,

Middle East

Turkey, Israel, the UAE, Iran

Australia Australia

International Clients & Partners





Disclaimer: The logos displayed here may represent companies operating exclusively in Greater China, Southeast Asia, or on a global scale.

Our Services and Solutions



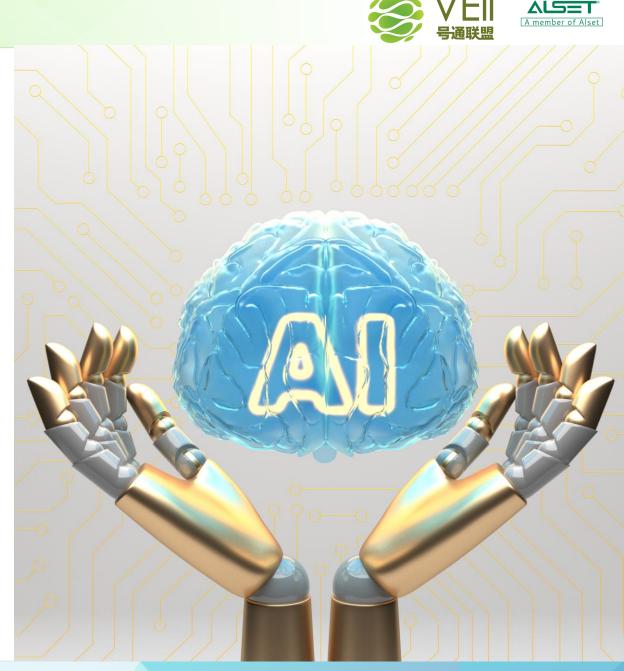


www.valueexch.com | ©2024 Value Exchange International Inc. All rights reserved.

Our Services and Solutions

Managed Service

- Help Desk
- Maintenance and Support
- Professional Services and Solutions
 - Electronics Sales Label
 - Self Check out and Loss Prevention
 - Know your customer Traffic Analytics
 - Smart Trolley
 - Store Robotics



Managed Services



		ecycle gement	From lifecy syste store	ecycle Management n Planning to implementation and ycle management, we offers ematical management to ensure the e ELV devices working well during ness time.
Service We provide the professional service to store, such as New Store Opening, Install/Move/Addition/Change, and Maintenance.	Service Products	Geogra	aphy	Geography By cooperating with service partner, we can support projects beyond geographical boundary. Up to now, we have supported the stores in China Mainland, Taiwan and Macau.

Planning & Design

- Scheduling
- Site Survey
- Quotation

Implementation

٠

- Procurement
- Material Transfer
- Storage

• Stading

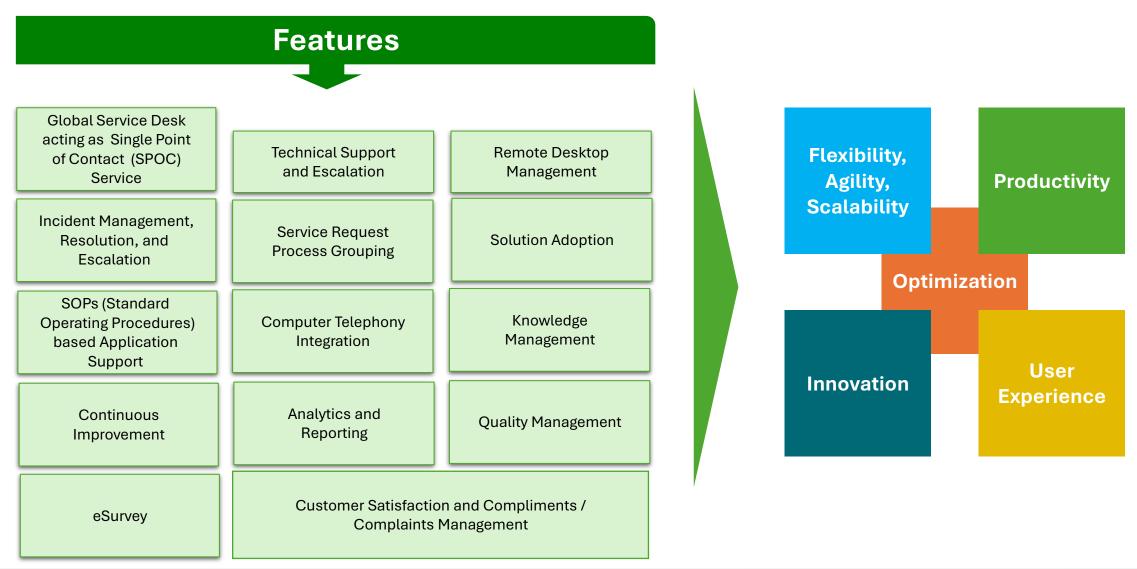
- Staging
 - Installation
- Rollout

Lifecycle Support

- Service Centre
- Field Engineering
- Spare Management
- Warranty Management
- IMAC and MA

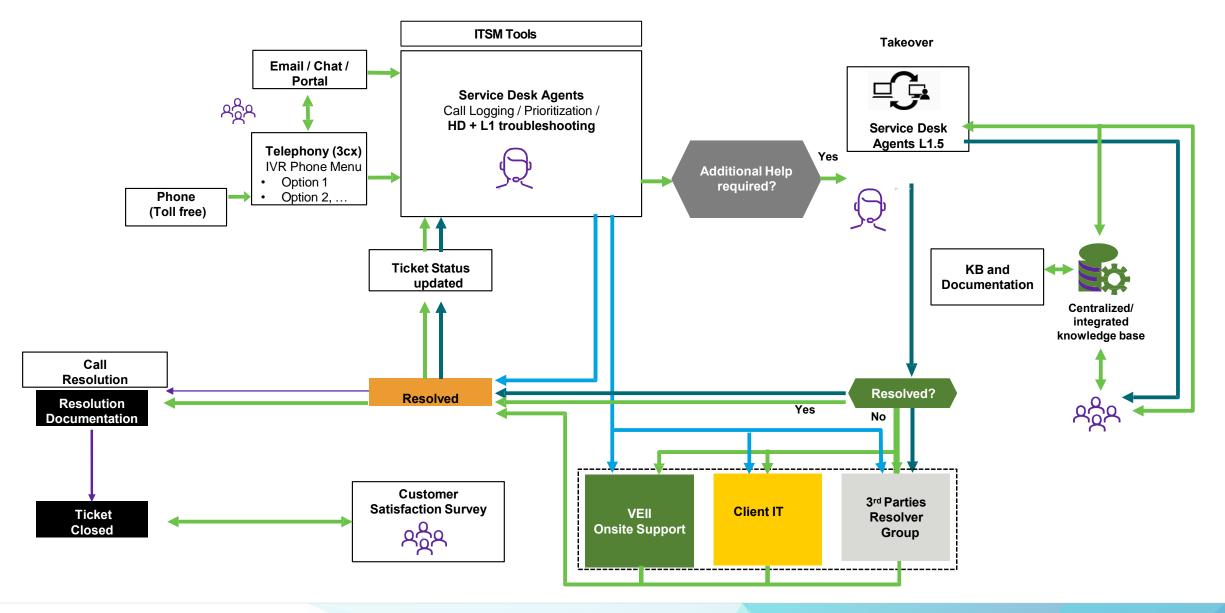
Global Service & Help Desk

VEII Global Service & Help Desk Features - The central place for all workplace services



Service Management Process





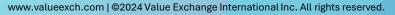
Retail / Supermarket

- 1. Dynamic Centralized Pricing
- 2. Better Visual Effects
 - QR Code/Loyalty Campaigns
 - Product Comparison Details
- 3. Stock Inventory Details
- 4. Save Time
- 5. Efficient, Accurate And Cost Effective





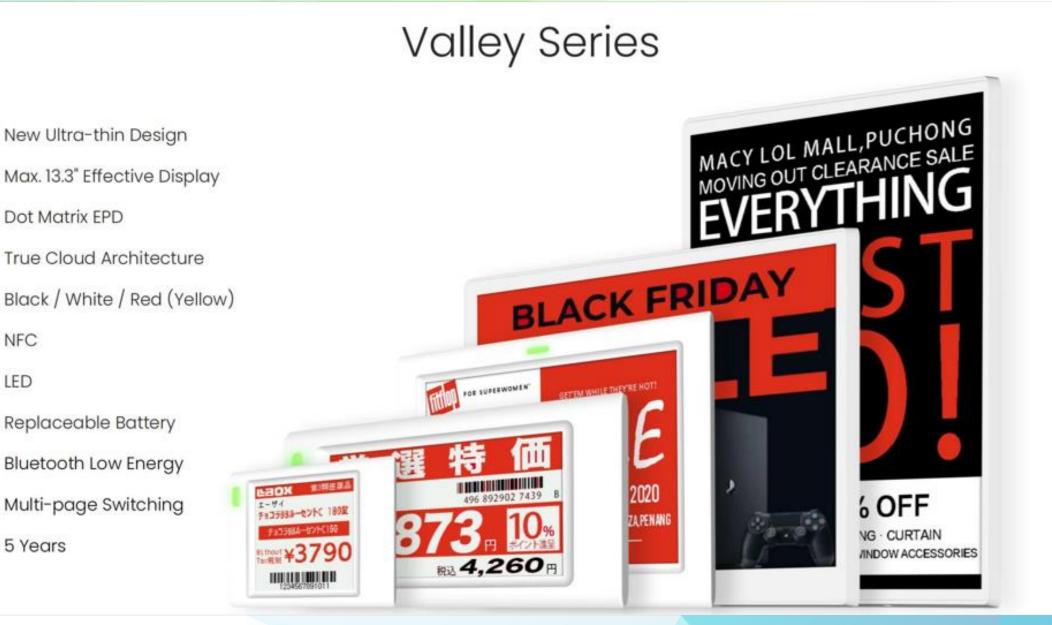
SAVE £	A CONTRACTOR OF A CARD CONTRACTOR
JUICY	JUICE Was £2.5
	Tangerine
100% Jui	ce £ 1.50
125ml	95880





ESL – Electronic Shelf Label





ESL-VEII Advantage

 VEI
 ALSET

 BARKER
 A member of Alset

- <u>Fast price update</u> According to the manufacturer's test report, 1AP can update 18,000 ESL within 1 hour.
- <u>AP resilience in pricing update</u> Adjacent AP without binding relationships can help update ESL.
- <u>Removeable battery</u> Using ESLs with replaceable batteries can enable faster battery replacement, reducing downtime and improving work efficiency.
- Ad hoc price update PDA and android phone support ad hoc price modification for emergencies case.
- Support 2-in-1 display in 2.9" ESL Cost saving solution.
- Bluetooth 5.0 connection is used between ESL and AP More stable and energy saving while keeping high speed rate connection High speed: 2.4-2.484G (1.37Mps high transmission rate) Low Power: 2.9uA low standby current
- Excellent durability Can withstand 1.5 meters drop test.
- Light indication setting in ESL

8 Color available (red / green/ blue/ yellow/ brown/ light blue/ purple/ white) Different status setting such as out of stock in white light / ESL battery low in red light

Non-reflective screen

It can reduce or eliminate the visual disturbance caused by screen reflections, enhancing display performance and viewing experience.





AI Know Your Customer (KYC) Solution





Gathering Data, Business Analytics While Protecting Privacy

End-to-end Data Collection and Analytics



Environment Analytics

- Big Data modeling
- Commerce data point
- Product selection analytics
- Customer traffic analytics

Entrance Analytics

- Traffic analytics walk-in vs passerby
- Filtering of non-related ٠ traffic counts
- Identify staff traffic ٠
- Irrelevant traffic removal •
- **Customer demographics** ٠ analysis



- **Shoppers Analytics** 3
 - Shopper track
 - Shopper duration
 - Relationship mapping
 - Cross zone analytics



- Remote Monitoring
- Intelligent patrol

Visitors to Buyer Conversion

6

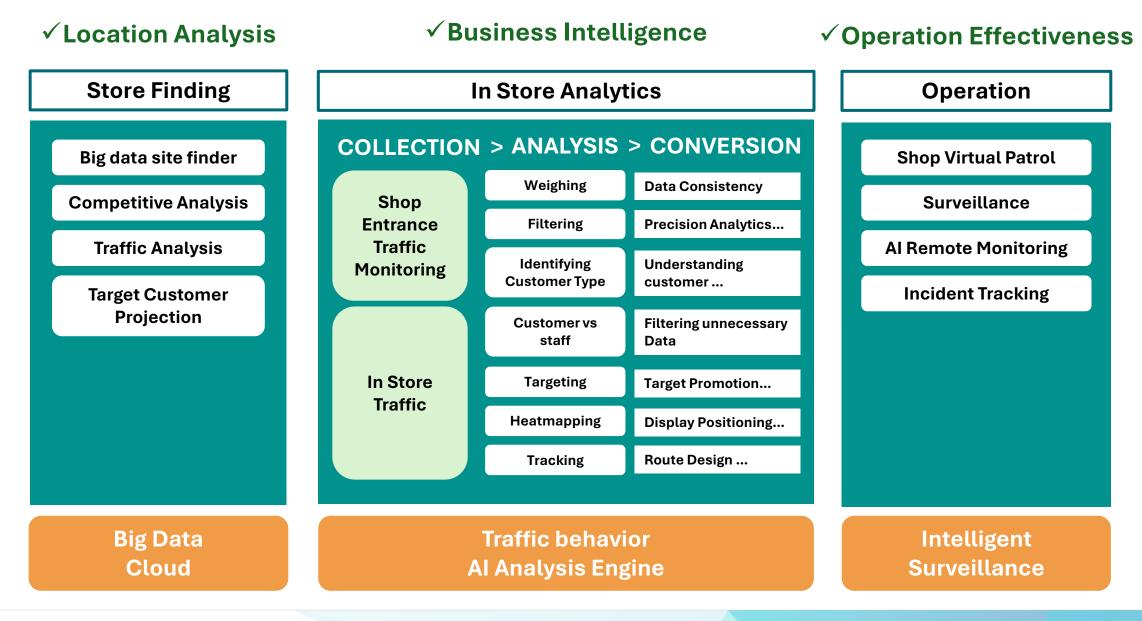
5

- Customer Service interaction
- Data correlation with POS •

- **Shopper Experience**
 - Duration tracking for product engagement
- Shopper and staff interaction

Comprehensive Business Intelligence with AI





www.valueexch.com | ©2024 Value Exchange International Inc. All rights reserved.

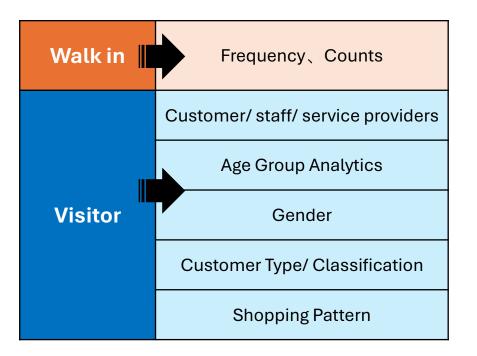


TRAFFIC BEHAVIOR

VISITORS ANALYTICS



Shopper to Buyer funnel



AI Content Management Solution





Scan the QR code in ESL or Mascot and show different effect or information (*Typical Use Case: Treasure Hunt*)

Retail Inspection Robot



Improve operational efficiency and provide greater value to Retail industry through massive data collection and analysis

Covers different types of stores



一一一一一一



large supermarkets

convenience automatic stores vending machines

pharmacies





Geographical Expansion

Leveraging Successful Global Client engagement from Greater China Region and the Philippines

- Experience High Growth Potential in ASEAN Region (2024 – 2025)
- Set up European and US Service Business (2025 – 2026)

Build on VEII's service delivery team

- Expand Philippines Call Centre to serve Global Clients with Multilingual capability
- Focus on China Call Centre to serve Chinese Community globally
- Improve Efficiency and controlling operational expenses with the use of Artificial Intelligence in Customer Service, Call Centre and Project Management
- Develop strategic relationships with technology partners for global deployment

Thank you



www.valueexch.com

CONTACT US

HONG KONG

10/F, FTLife Tower, 18 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong Phone: (852) 2950 4288 Fax: (852) 2950 4090 Email: <u>ir@value-exch.com</u>

SINGAPORE

9 Temasek Boulevard, #16-04 Suntec Tower Two Singapore 038989 Phone: (65) 6333 9181

GUANGZHOU

广东省广州市越秀区 中山六路238号 新都会大厦20楼 C01-09单元

SHANGHAI

上海市徐汇区 宜山路700号 普天信息产业园 A7-201室

